

# Equator Financial Information Form

4 Pages Total

*How many people are in the Household (Including yourself)?	<input type="text"/>
How much do you have in Voluntary Funds?	<input type="text"/>

Income	
(Borrower 1) Monthly Income from Employment	<input type="text"/>
(Borrower 1) Frequency of Pay Period	<input type="text"/>
(Borrower 1) Monthly Governmental Benefits and Insurance Income	<input type="text"/>
(Borrower 1) Monthly Unemployment Income	<input type="text"/>
(Borrower 2) Monthly Income from Employment	<input type="text"/>
(Borrower 2) Frequency of Pay Period	<input type="text"/>
(Borrower 2) Monthly Governmental Benefits and Insurance Income	<input type="text"/>
(Borrower 2) Monthly Unemployment Income	<input type="text"/>
Monthly Rental Income	<input type="text"/>
Monthly Alimony Income	<input type="text"/>
Monthly Child Support Income	<input type="text"/>
Other Monthly Income Description	<input type="text"/>
Other Monthly Income	<input type="text"/>
Total Monthly Income	<input type="text"/>

Expenses Family	
Monthly Auto Maintenance	<input type="text"/>
Monthly Food	<input type="text"/>
Monthly Medical/Dental	<input type="text"/>
Monthly Alimony Paid	<input type="text"/>
Monthly Child Support Paid	<input type="text"/>
Monthly Child Care	<input type="text"/>
Monthly Entertainment	<input type="text"/>
Monthly Tuition School Expenses	<input type="text"/>
Other Monthly Family Expenses Description	<input type="text"/>
Other Monthly Family Expenses	<input type="text"/>
Total Monthly Family Expenses	<input type="text"/>

Home		
Monthly HOA Dues	<input type="text"/>	
Monthly Taxes	<input type="text"/>	
Monthly Home Repairs	<input type="text"/>	
Other Monthly Home Expenses Description	<input type="text"/>	
Other Monthly Home Expenses	<input type="text"/>	
Total Monthly Home Expenses	<input type="text"/>	

Utilities		
Monthly Cable TV	<input type="text"/>	
Monthly Electricity	<input type="text"/>	
Monthly Natural Gas	<input type="text"/>	
Monthly Phone/Internet	<input type="text"/>	
Monthly Sewer/Water	<input type="text"/>	
Other Monthly Utility Expenses Description	<input type="text"/>	
Other Monthly Utility Expenses	<input type="text"/>	
Total Monthly Utilities Expenses	<input type="text"/>	

Work		
Monthly Dry Cleaning	<input type="text"/>	
Monthly Parking	<input type="text"/>	
Monthly Union Dues	<input type="text"/>	
Other Monthly Work Expenses Description	<input type="text"/>	
Other Monthly Work Expenses	<input type="text"/>	
Total Monthly Work Expenses	<input type="text"/>	

Insurance		
Monthly Auto Insurance	<input type="text"/>	
Monthly Health Insurance	<input type="text"/>	
Monthly Life Insurance	<input type="text"/>	
Other Monthly Insurance Expenses Description	<input type="text"/>	
Other Monthly Insurance Expenses	<input type="text"/>	
Total Monthly Insurance Expenses	<input type="text"/>	

Contributions		
Monthly Church/Charity Contributions	<input type="text"/>	
Other Monthly Contributions Expenses Description	<input type="text"/>	
Other Monthly Contribution Expenses	<input type="text"/>	
Total Monthly Contribution Expenses	<input type="text"/>	

Debt - Auto		
Monthly Auto Payments 1	<input type="text"/>	
Monthly Auto Payments 2	<input type="text"/>	
Total Monthly Auto Payments	<input type="text"/>	

Debt - Credit Card		
Monthly Credit Card Payment 1	<input type="text"/>	
Monthly Credit Card Payment 2	<input type="text"/>	
Monthly Credit Card Payment 3	<input type="text"/>	
Monthly Credit Card Payment 4	<input type="text"/>	
Total Monthly Credit Card Payment	<input type="text"/>	

Debt - Mortgages/Loans		
1st Lien Monthly Payment Resident	<input type="text"/>	
2nd Lien Monthly Payment Resident	<input type="text"/>	
Monthly Student Loan Payments	<input type="text"/>	
Other Monthly Loan 1 Description	<input type="text"/>	
Other Monthly Loan 1 Payment	<input type="text"/>	
Other Monthly Loan 2 Description	<input type="text"/>	
Other Monthly Loan 2 Payment	<input type="text"/>	
Total Monthly Mortgage/Loans	<input type="text"/>	

Assets		
Home	<input type="text"/>	
401K Accounts	<input type="text"/>	
Automobiles	<input type="text"/>	
Checking Account	<input type="text"/>	

Savings Account		
IRA/Keogh Accounts		
Stocks/Bonds		
Motor Home/Travel Trailers		
Other Recreational Vehicles		
Real Estate		
Other Asset Description		
Other Assets		
Asset Total		

Financial Summary		
Monthly Expenditures		
Monthly Total Income		
Monthly Unencumbered Income		
Monthly Expenditures/ Income		
Monthly Debt/ Income		

We understand that this financial information is being requested by our lender but is being entered into a 3rd party online system Equator.com. We have the option of entering this information ourselves or authorizing our Broker, Tutas Towne Realty, Inc to do so on our behalf. We choose to:

\_\_\_\_\_Enter ourselves

\_\_\_\_\_Authorize Tutas Towne Realty, Inc.

We fully understand that Tutas Towne Realty, Inc and its agents have no control over this data once it is entered into Equator.com and we release them of any and all liability.

\_\_\_\_\_  
Borrower                      Date

\_\_\_\_\_  
Borrower                      Date